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About YAGEO Group

Headquartered in Taipei, Taiwan, we are creators and collaborators of electrical innovations and solutions that power the world forward.





40,000+Global
Employees



103
Locations
Worldwide



\$4.1B Yearly Revenues



2K+
Patents



273Glo

PRODUCT BRANDS

YAGEO KEMET Pulse







WHO WE ARE

OUR VISION

Innovative Service Around the Glob

OUR MISSION

Empowering the Future with Innovative Component Solutions

Milestones

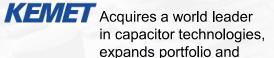
Journey of a world leader in electronic components





PHILIPS

Acquires Philips Advanced Components and Ferroxcube, expands footprint in EMEA



doubles global footprint





Acquires the largest power resistor manufacturer in Germany and establishes **EMEA** footprint

Pulse Acquires specialty magnetics, wireless and network components manufacturer to expand product offerings for automotive and industrial applications



Acquires a leade inductors, creating a comprehensive portfolio of magr products



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Leadership



Sales & Marketing Claudio Lollini



Finance & Acc Eddie Chen



Human Resou Alison Tung



Information To Chris Yang



Legal Jesse Chen



Technology Philip Lessner



Quality & Con Susan Barkal



David W Susan E



Procure

Logistics Nick Chen



PIERRE CHEN Founder & Chairman



DAVID WANG CEO



MLCC PBG Bob Willoughby



TFE PBG **Chuck Meeks**



Resistor PBG T.Y. Chang



Magnetics PBG William Malherbe



Sensor PBG **Chuck Meeks** Claudio Lollini



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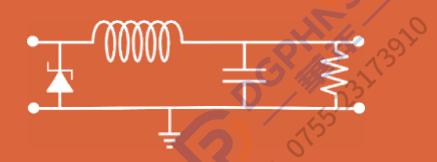
Your World with YAGEO Group

Our components are around you every day



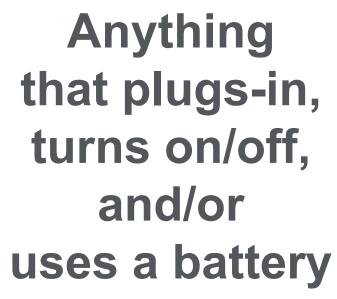






Resistors
Inductors
Capacitors
Sensors

















Industries We Serve YAGEO Group







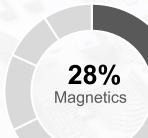


2023 Q2 Sales Revenue



\$872M

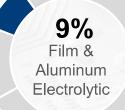
Revenue by Product













Revenue By Segment









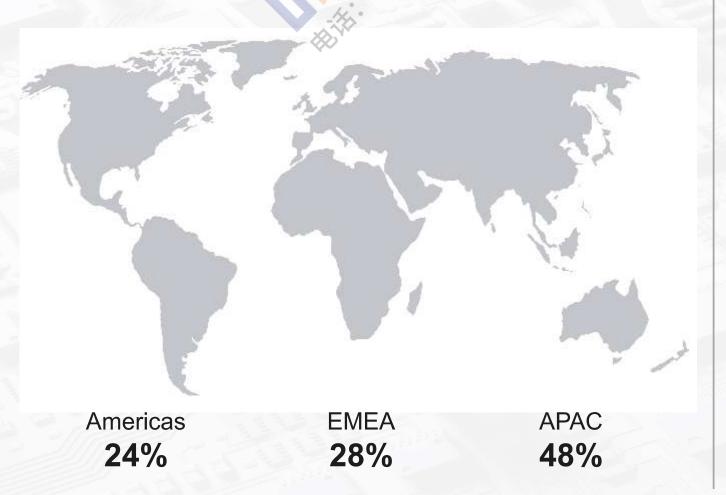




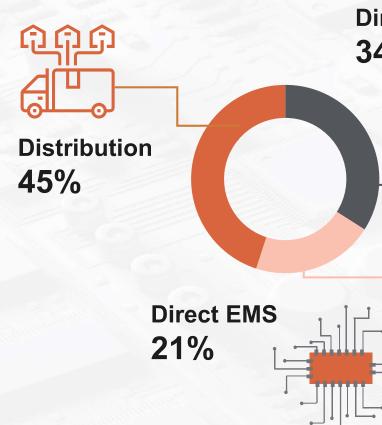
2023 Q2 Sales Revenues







By Channel









Market Leader +30% World's **Production**





Industrial



Alternative

Energy



Consumer Electronics

- 1st to market metal current sensor 01005
- 1st to provide a complete series of lead-free chip resistors
- Automotive thick film series, and industry pioneer of anti-solder joint crack

KEMET Polymer Tantalum

Automotive

AD

& ADAS



- 1st to market automotive, aerospace and d
 - Portfolio of polymer patents (150°C, humid

Portable

Devices

& loT

Vertically integrated supply chain

Cloud &

Connectivity

Aerospace

& Defense





- Various case sizes from 01005 to 2220 (inch)
- High capacitances for Class I and Class II
- Complete high frequency product range up to 150°C



Trusted global supplier for automotive

High

Voltage

Automotive

Technology leader in Class I dielectrics (C0G ar

High

Reliability

- Technology leader in High Voltage rated ≥ 500 v
- Commitment to large case size MLCCs from 08 (EIA)

Power

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KEMET Film Capacitors



- 1st to market for Safety Caps, DC Link and Haptic Actuator
- 85°C/85 R.H. auto-grade miniaturized RFI suppressors and SMD
- Solutions for power applications (compact design, low ESL, and ESR)

KEMET Aluminum Electrolytic Capacitors



- Leading global supplier of DC-Link for 48V MHE for BEV
- 1st to market AEC-Q200 Aluminum Rectangular capacitor
- Serve the most demanding automotive and induapplications

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Automotive









Data Center

Consumer Electronics

- Global leader in Power, Wired Communication and Wireless Communication Magnetics
- World's #3 in Power Inductor and Automotive Magnetic products
- World's #1 Discrete LAN Magnetic products

Industrial Communications

KEMET Magnetics











Consumer

Automotive

tive Industrial

Medical

- Leader in specialty magnetic materials and approducts
- 1st to market EMI suppression solution
- Advanced materials development technologie
- Customizable capabilities and solutions

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KEMET Sensors & Actuators



- Technology leader in piezo ceramic materials and applied products
- High reliability and high precision products
- Easy to design customization capabilities and solutions

YAGEO Circuit Protection



- Complete product portfolio
- Market leader in overcurrent and overvoltage
- Hyper-fix TVS series with exceptional high cocapabilities

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New Product Business Unit

YAGEO Nexensos







Automotive

Industrial

- Head office: Kleinostheim, Germany
- Products: Temperature Sensors
- CY22 Revenue: €81M
- Employees: 480+
- Acquired April 1, 2023

Upcoming M&A

Telemecanique (Schneider Electric)



- Head office: Rueil Malmaison, France
- Products: Industrial Sensors
- CY21 Revenue: €283M
- Employees: 1,660+
- Expected closing in CY23 Q4



